

Message Text

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20

ACTION AF-18

INFO OCT-01 ISO-00 AID-20 AGR-20 EB-11 L-03 COME-00

CIAE-00 INR-10 NSAE-00 RSC-01 TRSE-00 DRC-01 SSO-00

INRE-00 /085 W

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FM AMEMBASSY RABAT

TO SECSTATE WASHDC IMMEDIATE 718

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E.O. 11652: N/A

TAGS: EAID, MO

SUBJ: PL-480 TITLE I AGREEMENT FOR MOROCCO IN FY 74

1. DURING ASSISTANT SECRETARY NEWSOM'S CONSULTATIONS HERE IN NOV, QUESTION OF FY 74 TITLE I AGREEMENT FOR MOROCCO, UTILIZING COMMODITIES OTHER THAN WHEAT, WAS RAISED. SUCH AN AGREEMENT WOULD PROBABLY HAVE TO REVOLVE AROUND VEGETABLE BELOW MAY BE OF HELP TO WASHINGTON AGENCIES IN CONSIDERING THIS POSSIBILITY.

SUPPLY AND DISTRIBUTION OF FATS AND OILS 1968-1974
(THOUSANDS OF METRIC TONS)

	AVERAGE	ESTIMATES	PROJECTIONS
	1969-72	FOR 1973	FOR 1974

STOCKS ON JANUARY 1	11	18	15
PRODUCTION	44	42	50
IMPORTS	73	100	108
TOTAL SUPPLY	128	160	173
CONSUMPTION (INCLUDING			
SPOILAGE)	94	123	128
EXPORTS	23	22	30
STOCKS ON DEC. 31	11	15	15
TOTAL DISTRIBUTION	128	160	173

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IMPORTS OF VEGETABLE OILS FROM U.S. 1970-1973
(THOUSANDS OF METRIC TONS)

	JAN-SEPT.				
	1970	1971	1972	1973	
CRUDE SOYBEAN OIL		27	47	34	0
CRUDE COTTONSEED OIL		6	4	0	0
TOTAL	33	51	34	NEGLIBIBLE	

2. WE DO NOT HAVE DATE ALLOWING US TO SUPPLY AND DISTRUBTION TABLE
FOR OILS ALONE. PRINCIPAL FAT IMPORTED IS TALLOW (9,000
TONS IN FIRST 9 MONTHS OF 1973).

3. WE PROJECT VALUE OF VEGETABLE OIL IMPORTS IN 1974 AROUND \$35
MILLION, WHICH PROVIDES ADEQUATE SCOPE FOR TITLE I PROGRAM.
IN ADDITION TO ECONOMIC ASSISTANCE CONSIDERATIONS, USUAL
MARKETING REQUIREMENTS IN TITLI I SALES AGREEMENT COULD HELP
U.S. REGAIN SHARE OF COMMERCIAL MARKET FOR OILS. UMR'S
IN FY 69, 71 AND 72 AGREEMENTS (WHICH TOGETHER PROVIDED FOR
\$32 MILLION OF CONCESSIONAL IMPORTS) CLEARLY BUOYED OUR
SHARE IN 1969-72 PERIOD. BY CONTRAST, AS INDICATED ABOVE, THERE
HAVE BEEN NO IMPORTS FROM U.S. SOURCES IN 1973.
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Message Attributes

Automatic Decaptioning: X
Capture Date: 01 JAN 1994
Channel Indicators: n/a
Current Classification: UNCLASSIFIED
Concepts: FATS, OILS, IMPORTS, PL 480 TITLE 1, COMMODITY AGREEMENTS, VEGETABLE OILS, SOYBEAN OIL
Control Number: n/a
Copy: SINGLE
Draft Date: 10 DEC 1973
Decaption Date: 01 JAN 1960
Decaption Note:
Disposition Action: RELEASED
Disposition Approved on Date:
Disposition Authority: golinofr
Disposition Case Number: n/a
Disposition Comment: 25 YEAR REVIEW
Disposition Date: 28 MAY 2004
Disposition Event:
Disposition History: n/a
Disposition Reason:
Disposition Remarks:
Document Number: 1973RABAT05325
Document Source: CORE
Document Unique ID: 00
Drafter: n/a
Enclosure: n/a
Executive Order: N/A
Errors: N/A
Film Number: n/a
From: RABAT
Handling Restrictions: n/a
Image Path:
ISecure: 1
Legacy Key: link1973/newtext/t19731234/aaaaaywm.tel
Line Count: 84
Locator: TEXT ON-LINE
Office: ACTION AF
Original Classification: LIMITED OFFICIAL USE
Original Handling Restrictions: n/a
Original Previous Classification: n/a
Original Previous Handling Restrictions: n/a
Page Count: 2
Previous Channel Indicators:
Previous Classification: LIMITED OFFICIAL USE
Previous Handling Restrictions: n/a
Reference: n/a
Review Action: RELEASED, APPROVED
Review Authority: golinofr
Review Comment: n/a
Review Content Flags:
Review Date: 04 JAN 2002
Review Event:
Review Exemptions: n/a
Review History: RELEASED <04-Jan-2002 by boyleja>; APPROVED <17-Jan-2002 by golinofr>
Review Markings:

Declassified/Released
US Department of State
EO Systematic Review
30 JUN 2005

Review Media Identifier:
Review Referrals: n/a
Review Release Date: n/a
Review Release Event: n/a
Review Transfer Date:
Review Withdrawn Fields: n/a
Secure: OPEN
Status: NATIVE
Subject: PL-480 TITLE I AGREEMENT FOR MOROCCO IN FY 74
TAGS: EAID, MO
To: STATE
Type: TE
Markings: Declassified/Released US Department of State EO Systematic Review 30 JUN 2005